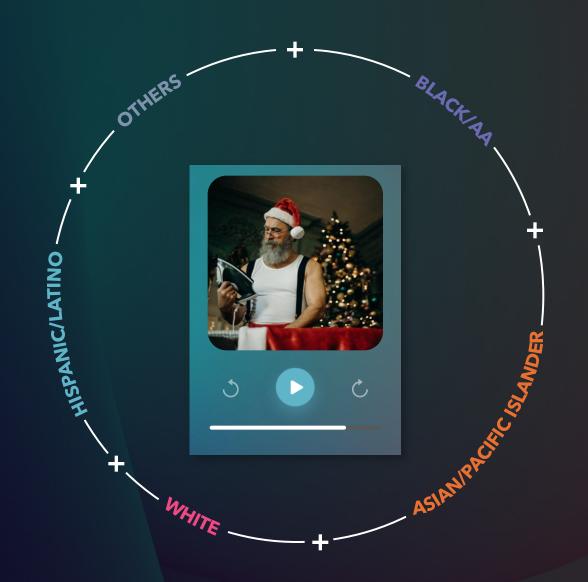


US POPULATION BREAKDOWN -2020

MULTICULTURAL AUDIENCES MAKE UP MORE THAN 1/3rd OF THE US POPULATION

White	58%
■ Hispanic/Latino	19%
■ Black / AA	12%
Asian American Pacific Islander	6%
American Indian/Alaska Native	0.8%
 Native Hawaiian/Other Pacific Islander 	0.2%
Other	4%



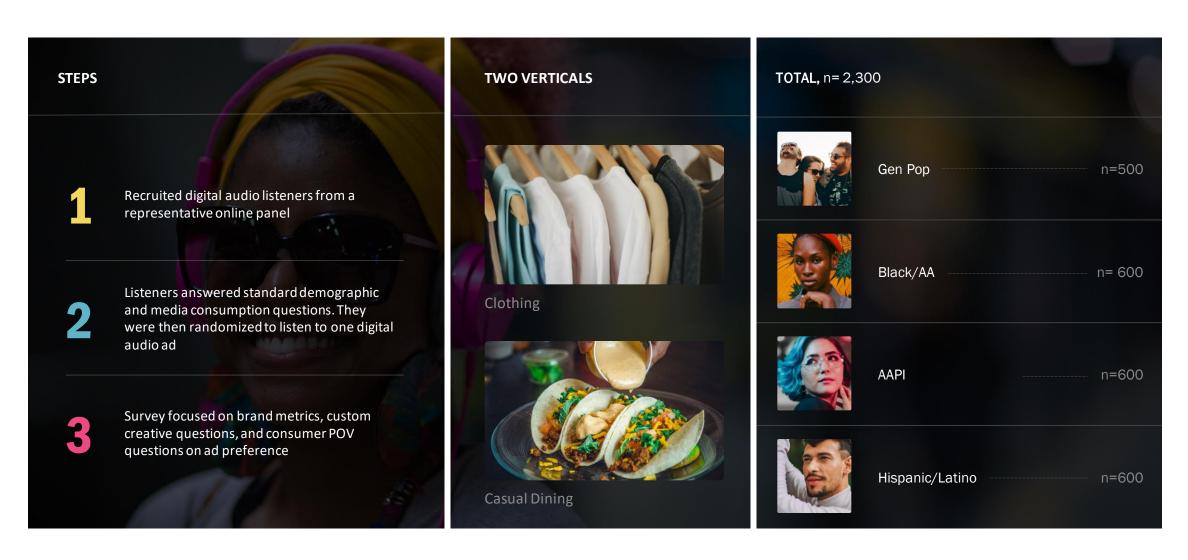
MANY MARKETERS LEVERAGE A "ONE AND DONE" CREATIVE APPROACH FOR ALL AUDIENCES, WITHOUT BEING MINDFUL OF RACE/ETHNICITY







HOW WE DID IT

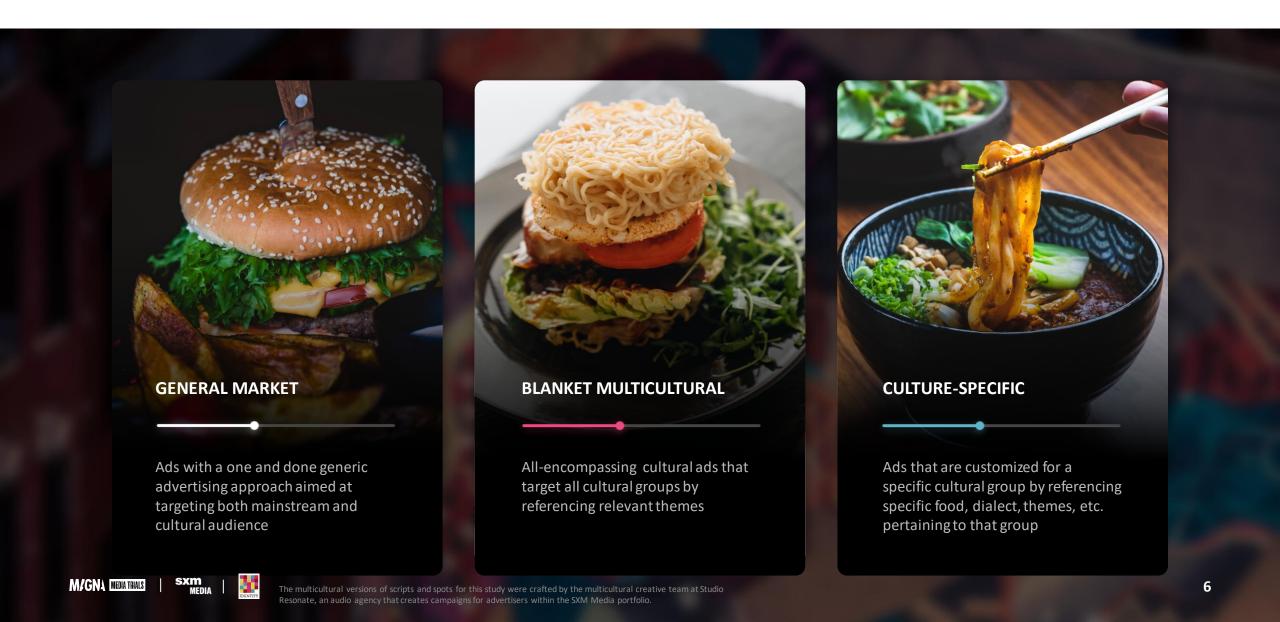








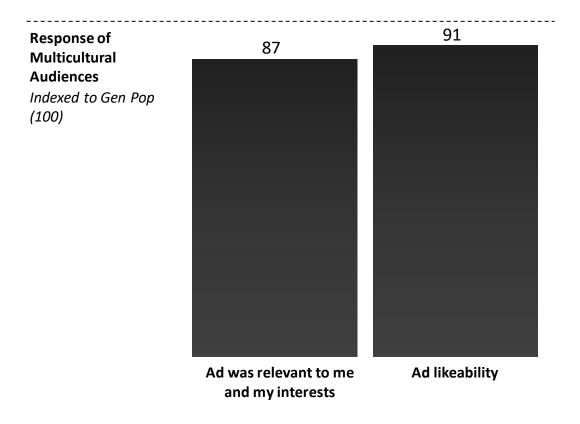
TYPES OF DIGITAL AUDIO ADS TESTED





GENERAL MARKET ADS DON'T RESONATE AS STRONGLY WITH MULTICULTURAL AUDIENCES

How People Feel About General Market Ads Indexed





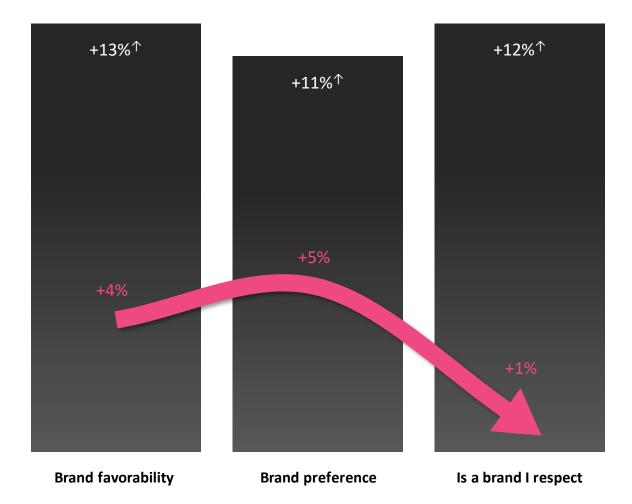


WITH GENERAL MARKET ADS, BRAND KPIS TAKE A HIT AMONG MULTICULTURAL AUDIENCES

The Branding Impact of General Market Ads

Delta (Exposed – Control)

■ Gen pop → Multicultural Audiences



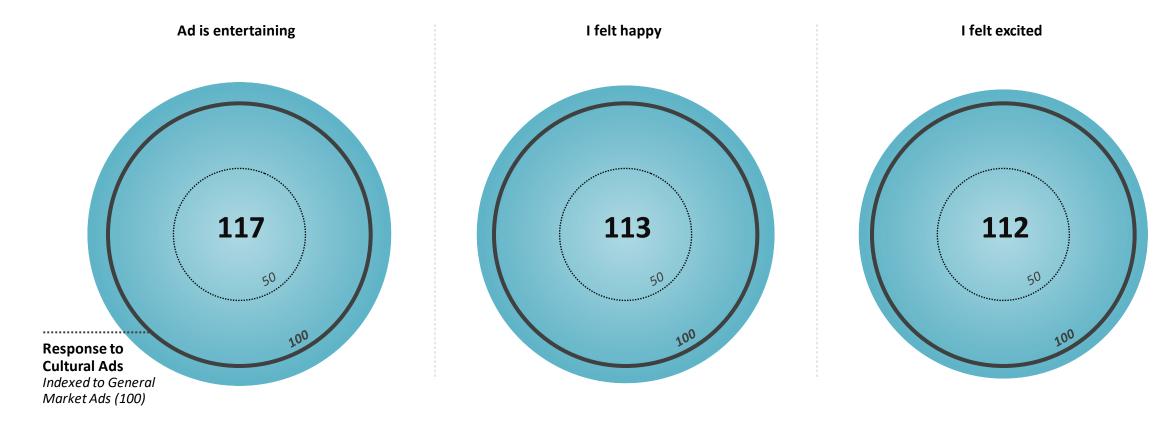






CULTURAL ADS, ON THE OTHER HAND, DRIVE EMOTION AMONG MULTICULTURAL AUDIENCES

How Multicultural Audiences Feel About AdsIndexed









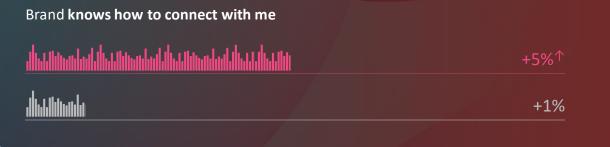
ULTIMATELY, BRANDS BENEFIT DIRECTLY FROM CULTURALADS

The Branding Impact of Ads Among Multicultural Audiences

Delta (Exposed – Control)

- All Cultural Ads
- All General Market Ads













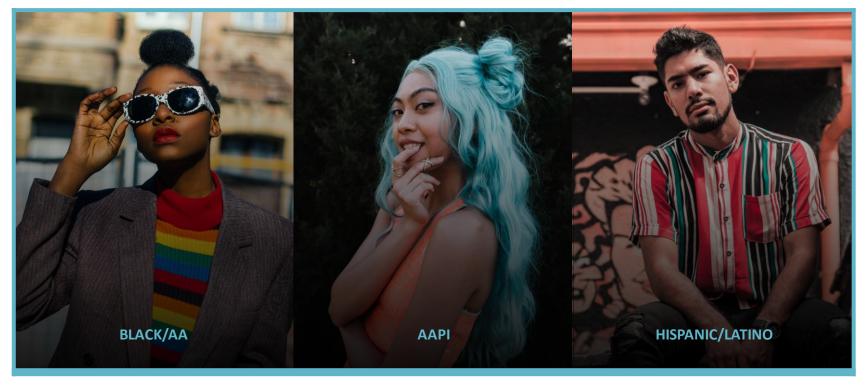
SHOULD BRANDS USE A BLANKET APPROACH OR A CULTURE-SPECIFIC APPROACH FOR MULTICULTURAL AUDIENCES?

Creative Strategies Tested



BLANKET MULTICULTURAL ADS

All-encompassing cultural ad that target all cultural groups by referencing relevant themes



CULTURE-SPECIFIC ADS

Ads that are customized for a specific ethnic group by referencing specific food, dialect, themes, etc. pertaining to that group







CULTURAL REFERENCES RESONATE MOST WHEN ADS ARE CUSTOMIZED WITH THE RACIAL/ETHNIC GROUP IN MIND

How Multicultural Audiences Feel About AdsIndexed

"Cultural references in the ad resonated with me"

General Market Ads (A)

72

Blanket Multicultural Ads (B)

72

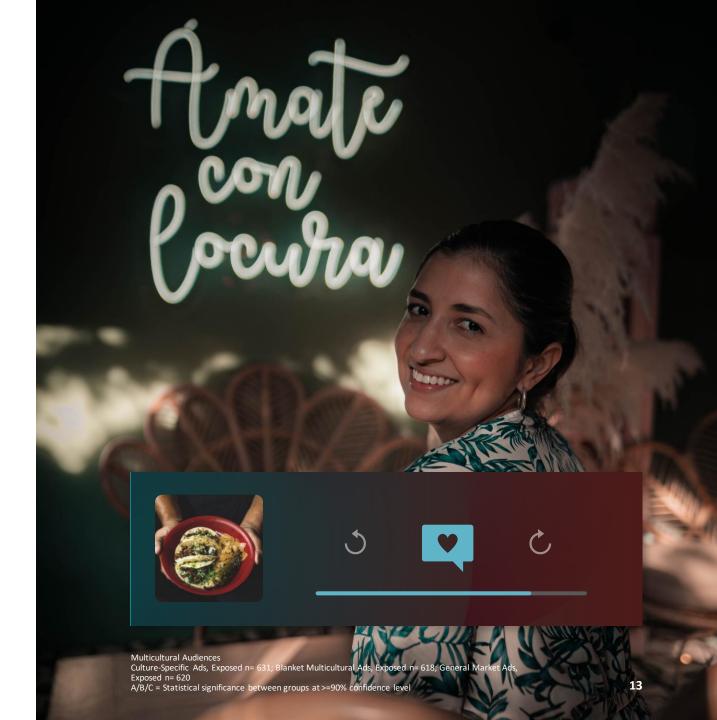
Culture-Specific Ads (C)

Indexed to Average (100) 156









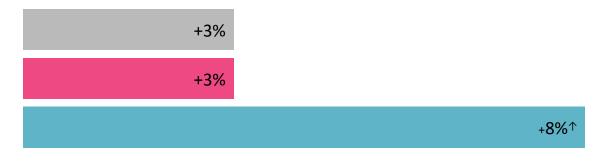
CULTURE-SPECIFIC ADS POSITION BRANDS AS MORE CULTURALLY- CONSCIOUS AND RELEVANT

The Branding Impact of Ads Among Multicultural Audiences

Delta (Exposed – Control)

■ General Market Ads ■ Blanket Multicultural Ads ■ Culture-Specific Ads

Brand is relevant to me



Brand is culturally-conscious

+2%

0%

+8%↑



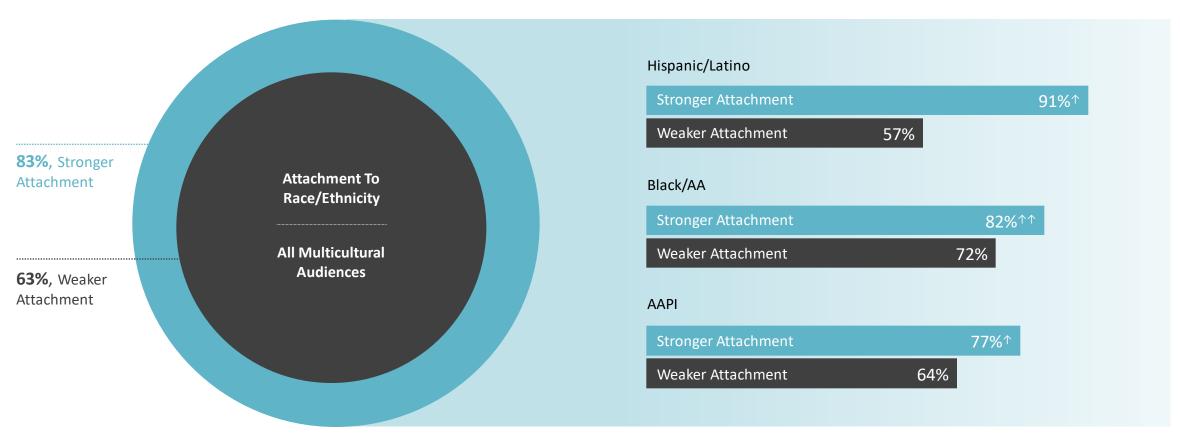




THE MORE PEOPLE IDENTIFY WITH THEIR RACE/ETHNICITY, THE MORE THEY LIKE CULTURE-SPECIFIC ADS

How Much People Like Culture-Specific Ads

% Love/Like Ad





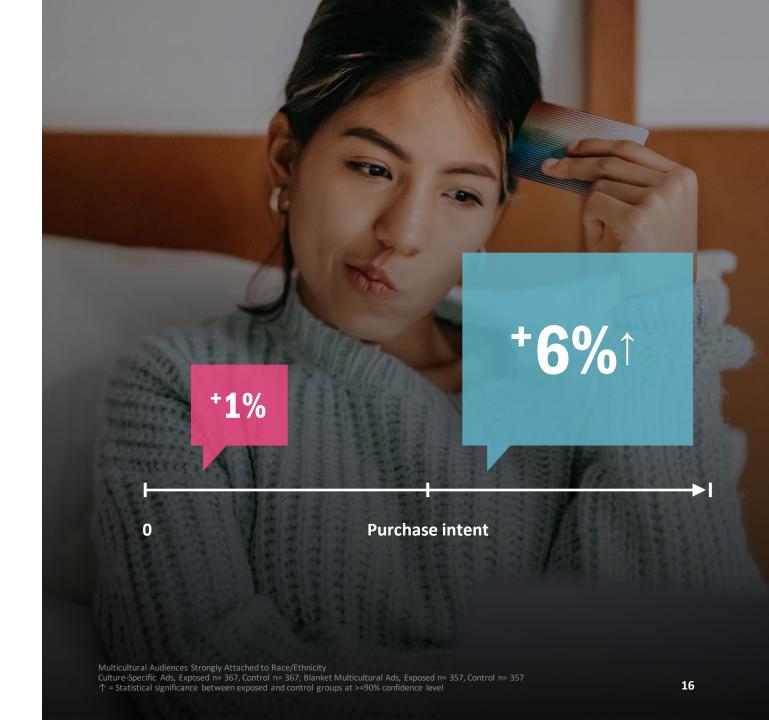




CULTURE-SPECIFIC ADS WORK HARDER AT DRIVING PURCHASE INTENT AMONG THOSE MORE STRONGLY ATTACHED TO THEIR OWN RACE/ETHNICITY

The Branding Impact of Ads Among Multicultural Audiences Strongly Attached to their Race/Ethnicity Delta (Exposed – Control)

- Blanket Multicultural Ads
- Culture-Specific Ads







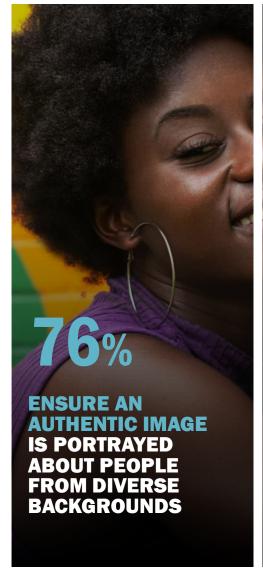


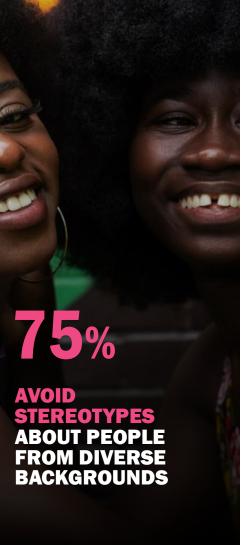


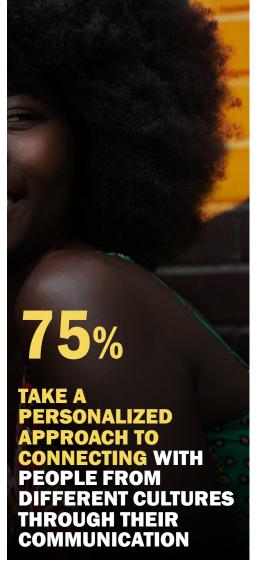
MULTICULTURAL AUDIENCES EXPECT AUTHENTIC REPRESENTATION FROM BRANDS

Consistent trend across all three multicultural groups included in test - AAPI, Black/AA, Hispanic/Latino (not shown on slide)

Importance of Brand Involvement According to Multicultural Audiences % Very/Somewhat Important













RELATABILITY IS A KEY DRIVER FOR AD LIKEABILITY



Open-ended Responses

AAPI: I liked how the little boy at the cookout said something about lumpia.

AAPI: I like that the ad was clear and easy to understand. It was informative and I also heard it says "the famous lumpia" which is very relevant to me since I am Filipino.

Black/AA: The ad was culturally relevant to me because it incorporated activities that my family participates in.

Black/AA: I like [restaurant] and the ad was relatable.

Hispanic/Latino: It was engaging and relevant to my culture because of the asada words the commentator used overall it was great.

Hispanic/Latino: It adheres to my culture(Hispanics) while also making known that they have clothing for chilly weather.

Hispanic/Latino: I like how it incorporated inclusivity and showed people of Hispanic/Latino culture.





BUT RELATABILITY BECOMES COMPLEX AS YOU GET SPECIFIC

Creative pre-testing is a must when creating culture-specific ads



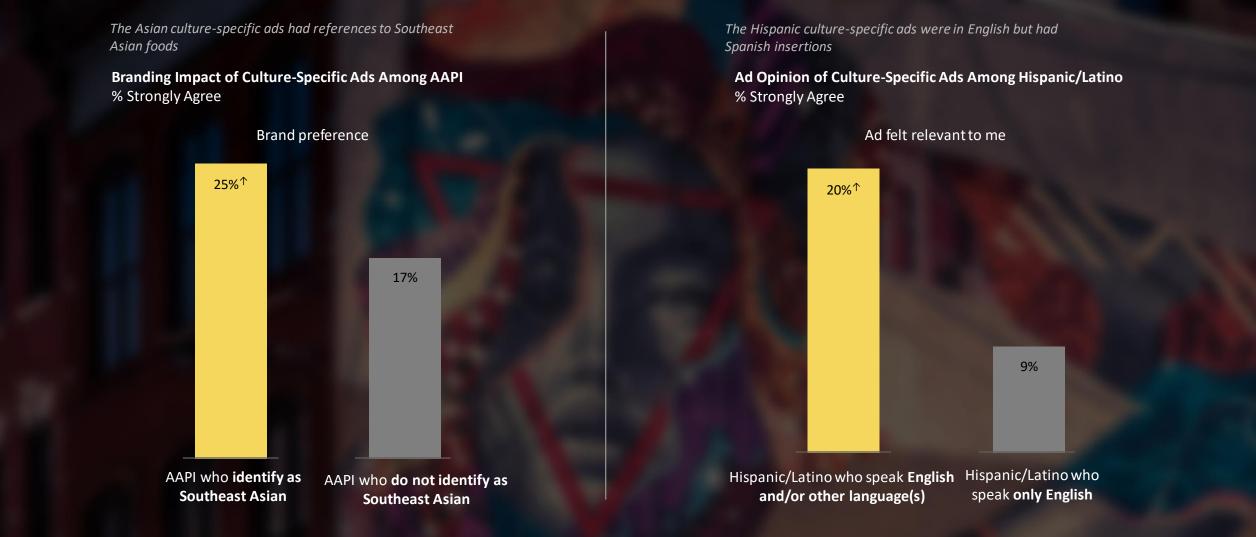








BRANDS BENEFIT MOST WHEN REFERENCES IN CULTURE-SPECIFIC ADS ARE DIRECTLY RELEVANT









OVERALL, ADDING SURFACE LEVEL CULTURAL REFERENCES DON'T CUT IT

Feedback for Culture-Specific ads by Multicultural Audiences Attached to Race/Ethnicity

Open-ended Responses









IMPLICATIONS

