

OUR EXPERTS:





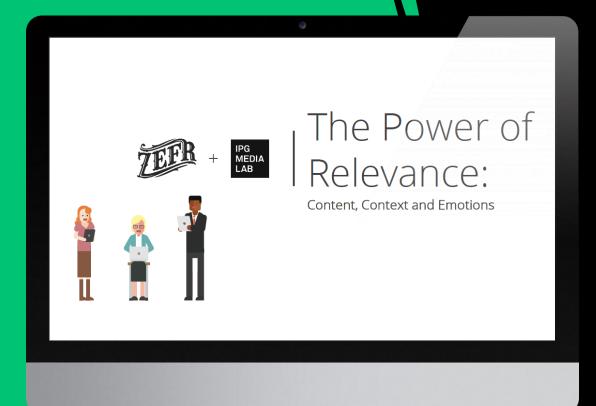
@HISPANIC411

ROBERTO RUIZ

EVP, Research, Insights & Analytics Univision Communications Inc.

KARA MANATT

SVP, Intelligence Solutions & Strategy Magna Global



WHAT WE KNOW TODAY

CONTEXT TARGETING WORKS HARDER FOR BRANDS

When brands align their ads with contextually relevant content (e.g. a pre-roll ad for beer in front of content about 'how to brew beer at home') creates a bigger impact on brand KPIs

CONTEXTUAL TARGETING IS BETTER FOR THE CONSUMER

Consumers report a better video experience when ads are contextually targeted

COMMON SENSE DOESN'T ALWAYS PREVAIL

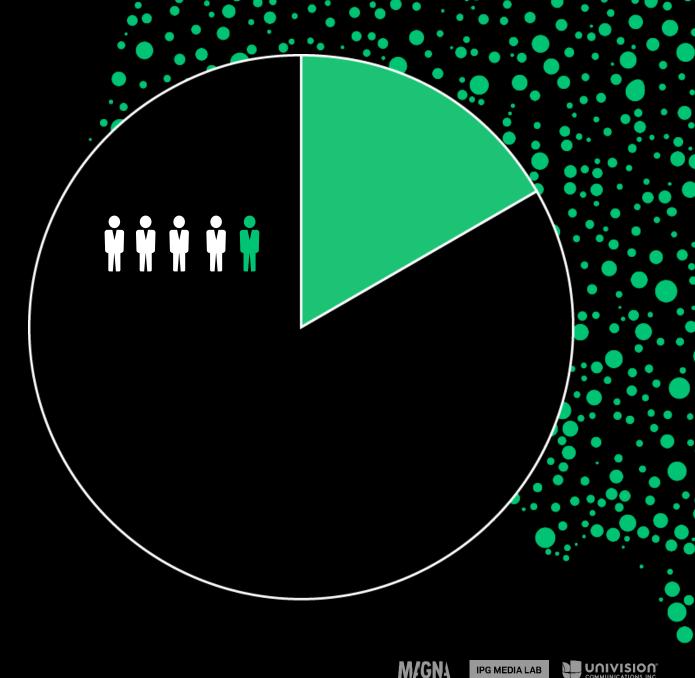
Some popular techniques, such as conquesting, don't always work as expected





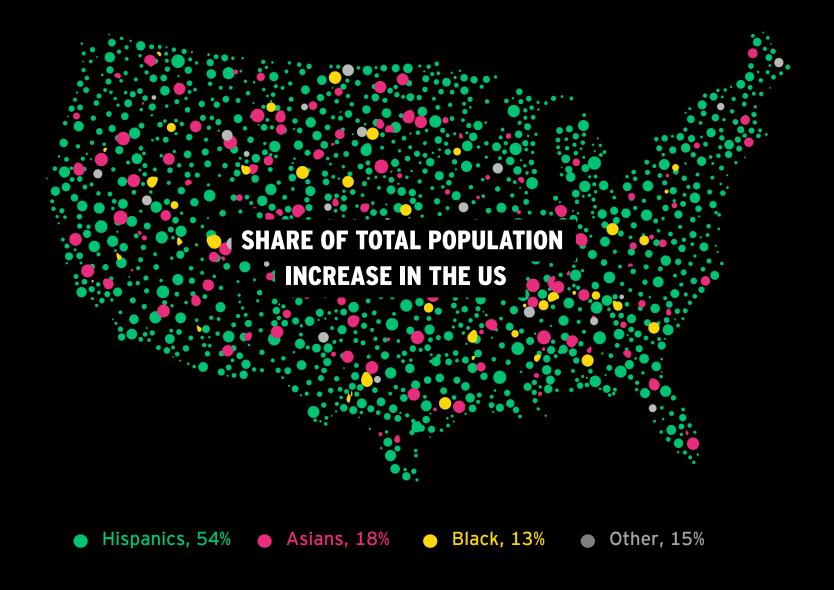


HISPANICS ARE 59 M STRONG 1 OUT OF 5 **AMERICANS**





HISPANICS ACCOUNT FOR MORE THAN HALF OF THE U.S. **POPULATION GROWTH**







85%

HISPANIC SPENDING GROWTH OVER THE NEXT 10 YEARS (VS. 50% FOR NON-HISPANICS) – REACHING 1.7 TRILLION BY 2019



CONTEXTUAL TARGETING FOR HISPANICS



TOPIC

The topic of the content is the same as the industry vertical of the brand

(i.e. an ad for beer paired with content about "How to make beer at home")



LANGUAGE

The language of the content is the same as the language of the ad

(i.e. an ad in Spanish paired with content in Spanish; language preferences)



CULTURAL

Both the ad and the content reference elements of Hispanic culture

(i.e. references soccer, Latin music, cultural events like a Quinceañera, Latin actors/actresses, etc.)







THE METHODOLOGY



Participants recruited from nationally representative Hispanic online panel on PC/Mobile (n = 5,707)



Webcam turned on for attention and emotion measurement (opt-ins only)



After initial screeners, participants randomized into test cell and selected content for viewing. Test ad appeared as pre-roll



Post exposure survey to measure traditional brand metrics and qualitative feedback

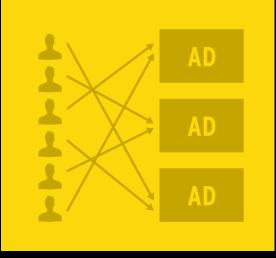
M/GN4

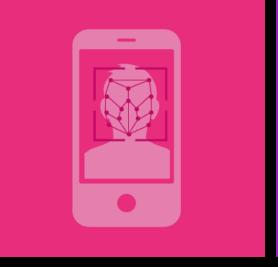




MOBILE FACIAL TRACKING METHODOLOGY









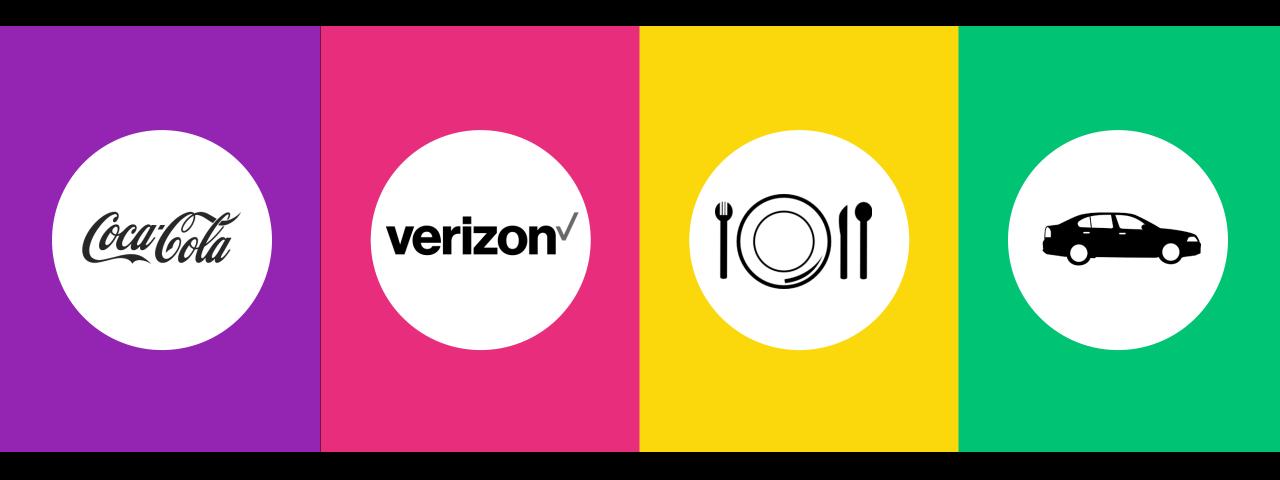
Participants recruited from nationally representative Hispanic online panel on iPhone (n = 408) After initial screeners, participants randomized into test cell and selected content for viewing.

Participants downloaded an iPhone app that would allow for facial coding detection while they watched their chosen video. Test ad appeared as pre-roll.

Post exposure survey to measure traditional brand metrics and qualitative feedback



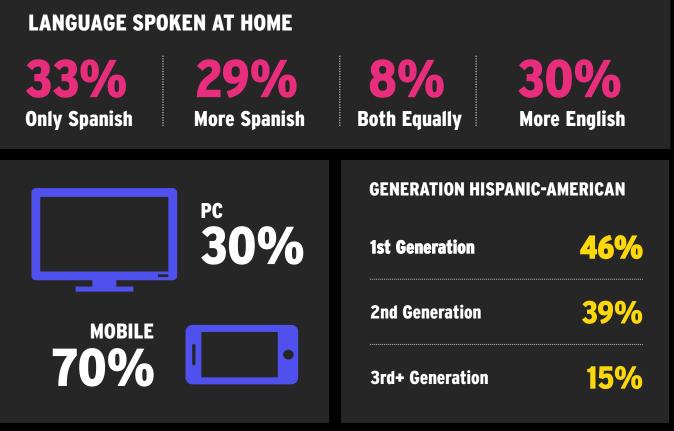
MAJOR BRANDS ACROSS DIFFERENT INDUSTRY VERTICALS PARTICIPATED





WHO PARTICIPATED?







TOPIC TARGETING = REACH

LANGUAGE TARGETING
= CONNECT

CULTURAL TARGETING

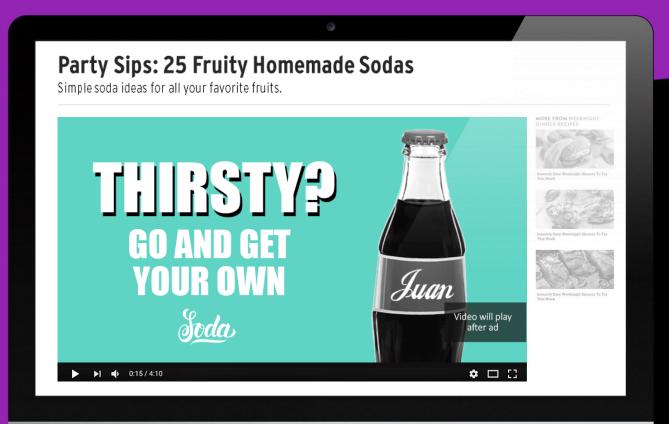
= BUILD RELATIONSHIPS

WE EXPLORED







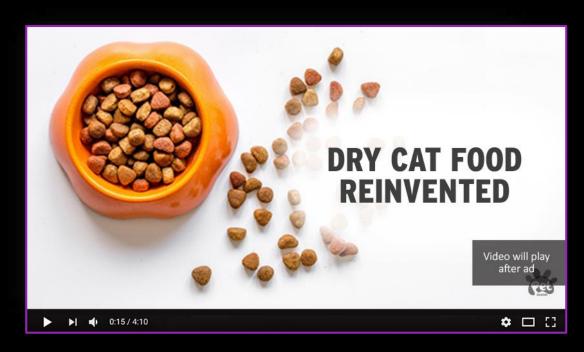


TOPIC TARGETING HELPS REACH U.S. HISPANICS



TOPIC TARGETING

Pairing an ad with content that is related to the industry of the brand







TOPIC AD

CONTENT





THE SAME AD IS PERCEIVED AS MORE ENTERTAINING WHEN THE CONSUMER IS IN A RELEVANT MINDSET

"Ad Is Entertaining"

TOPIC TARGETING



NO TARGETING



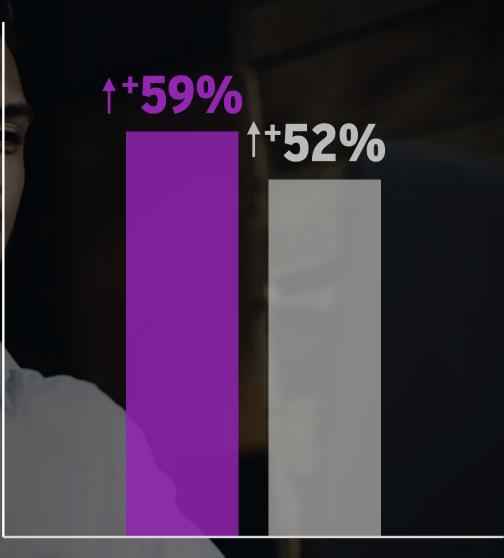
VS





BECAUSE HISPANICS ARE PRIMED FOR THE TOPIC, TARGETED ADS MORE MEMORABLE

- Topic Targeting
- No Topic Targeting



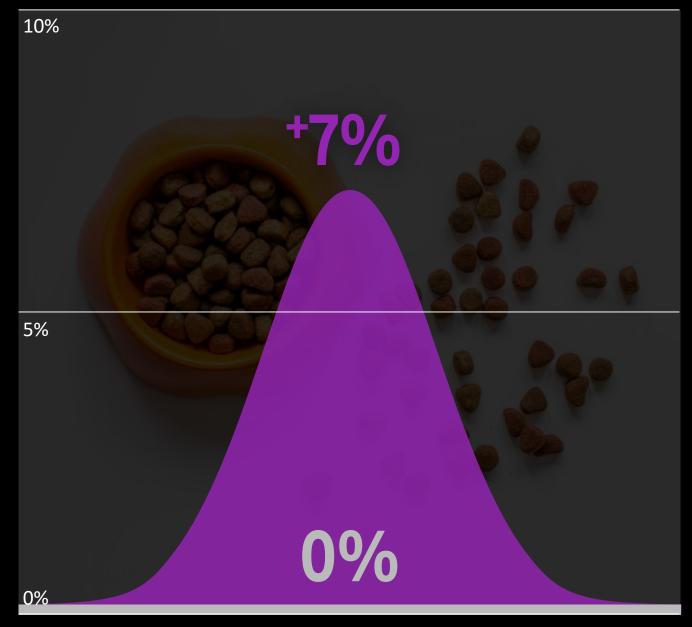
Aided Ad Recall



INCREASED AD RECALL UNIQUE TO HISPANICS

Aided Ad Recall - Difference Between Topic & No Topic Targeting

- Gen population in 2016 study*
- Hispanics in current study







TOPIC TARGETING

WHAT MARKETERS NEED TO KNOW

MORE ENJOYABLE EXPERIENCE

Topic targeting makes the ad more entertaining thus also making the ad more memorable

MORE MEMORABLE

Hispanics are a prime audience for topic targeting, becoming more receptive to ad's message



LANGUAGE TARGETING TARGETING

HELPS BRANDS DEVELOP DEEPER CONNECTIONS WITH U.S. HISPANICS



LANGUAGE TARGETING

Pairing an ad in a language with content in the same language







AD IN SPANISH

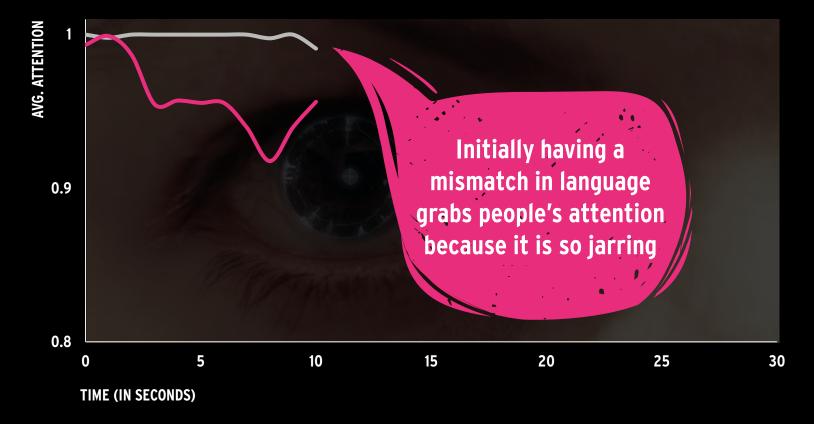
CONTENT IN SPANISH





LANGUAGE TARGETING CAPTURES & SUSTAINS PEOPLE'S ATTENTION

Attention to Language Targeted Ad Over Time (PC) — No Language Targeting — Language Targeting

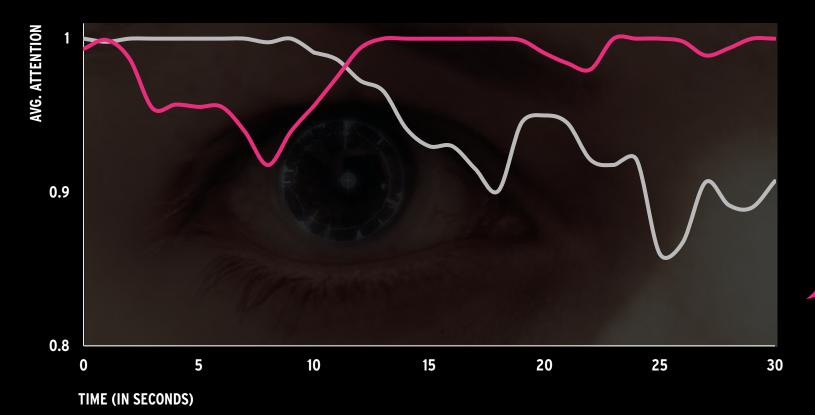






LANGUAGE TARGETING CAPTURES & SUSTAINS PEOPLE'S ATTENTION





After that initial shock,
people tune out
mismatched ads. But when
language matches,
attention is captured &
maintained throughout
the 30 sec ad.





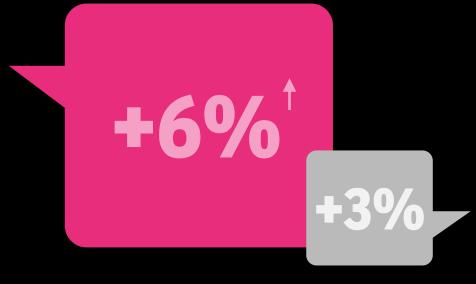
LANGUAGE TARGETING = BETTER AD PERFORMANCE AGAINST BRAND KPIS

Language Targeting

■ No Language Targeting



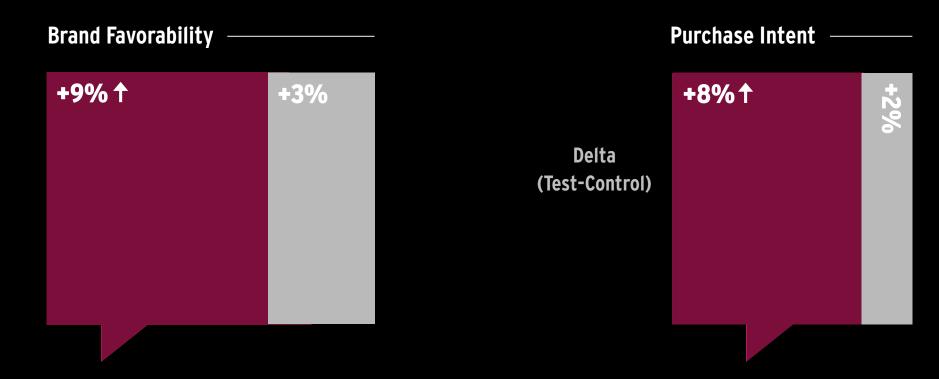




Purchase Intent

PAIRING IS PARTICULARLY IMPORTANT FOR THOSE WHO ARE SPANISH DOMINANT

- Language Targeting Spanish Dominant
- No Targeting Spanish Dominant



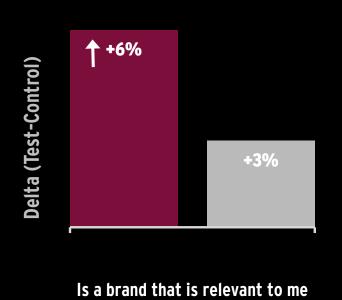


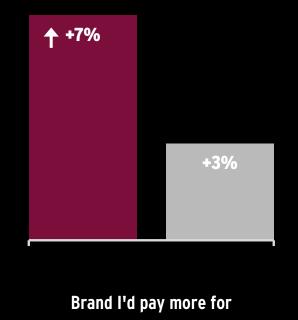


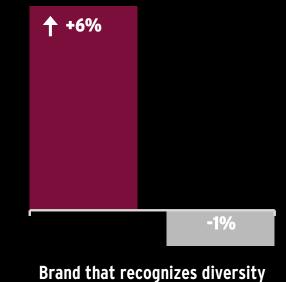
PAIRING HELPS BRANDS BUILD A DEEPER RELATIONSHIP

Impact Of Language Targeting By Language Spoken At Home

- Language Targeting Spanish Dominant
- No Targeting Spanish Dominant









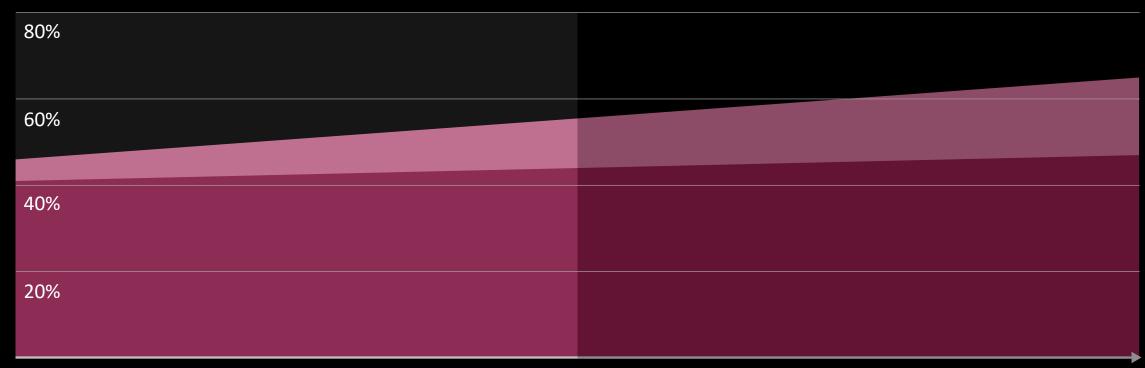


THIS IS ESSENTIAL SINCE HISPANIC MILLENNIALS ARE ENGAGED WITH SPANISH NOW MORE THAN EVER

Percent of Respondents that Streamed Video in Spanish, Last 30 Days

■ Hispanic Adults 18-34

Hispanic Adults 35-64



PAST - 2015 PRESENT - 2017





LANGUAGE TARGETING CONVEYS SENSITIVITY TO DIVERSITY & IMPACTS HOW THE AD IS PERCEIVED

Is A Brand That Recognizes Diversity

- Agree that Brand Recognizes Diversity
- Do Not Agree that Brand Recognizes Diversity



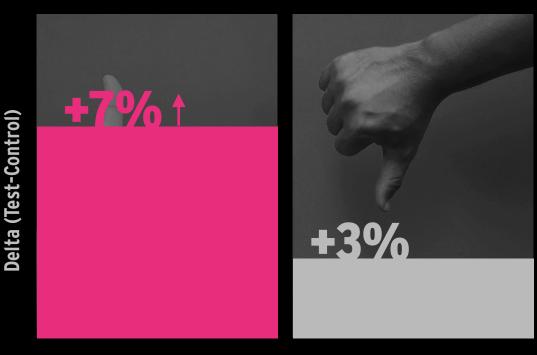


28

WHICH IS IMPORTANT, SINCE FEELING THE BRAND RECOGNIZES DIVERSITY DRIVES KEY METRICS

Agree that Brand Recognizes Diversity

■ Do Not Agree that Brand Recognizes Diversity



Pelta (Test-Control)

+10/6

Brand Favorability

Purchase Intent



LANGUAGE TARGETING

WHAT MARKETERS NEED TO KNOW

DRIVES KEY BRAND METRICS

Making sure the ad and the content are the same language means higher brand favorability and purchase intent

CASTS BRAND IN BETTER LIGHT

Hispanics also feel the brand recognizes diversity, which in turn means better performance for the ad

A MUST FOR SPANISH DOMINANT

Language targeting is a must for those who are Spanish dominant





CULTURAL TARGETING

Pairing an ad that references Hispanic culture with content that references Hispanic culture







CULTURAL CONTENT

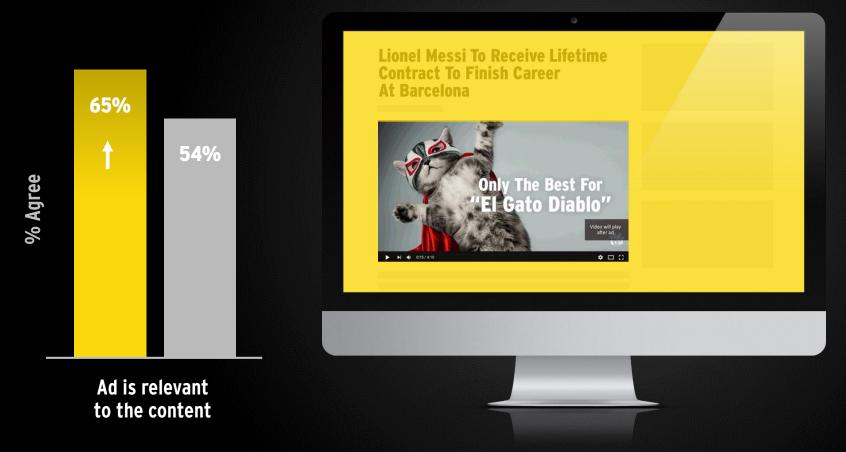


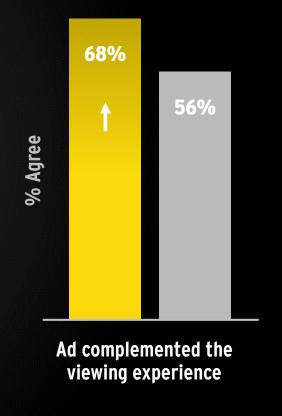


HISPANICS RECOGNIZE CULTURAL TARGETING AS A BETTER MEDIA EXPERIENCE

Cultural Targeting

No Targeting



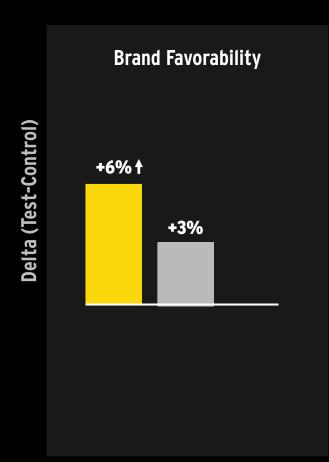


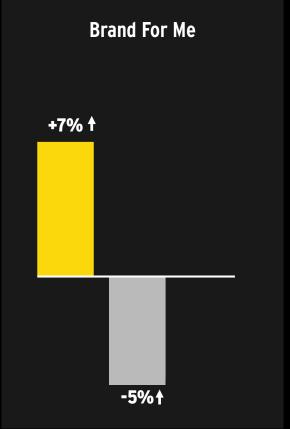


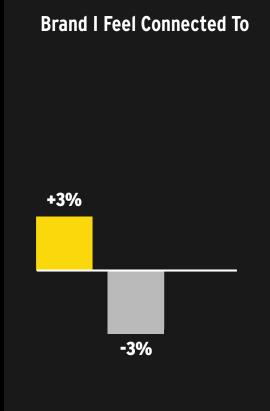
IT CREATES IMPORTANT PERSONAL CONNECTIONS FOR BRANDS

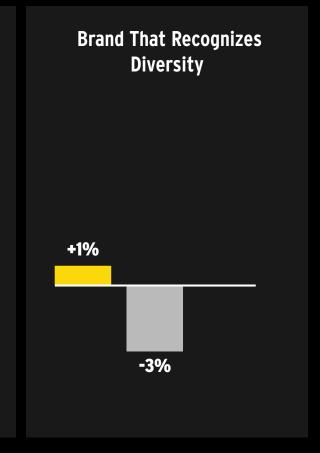
Cultural Targeting

No Targeting







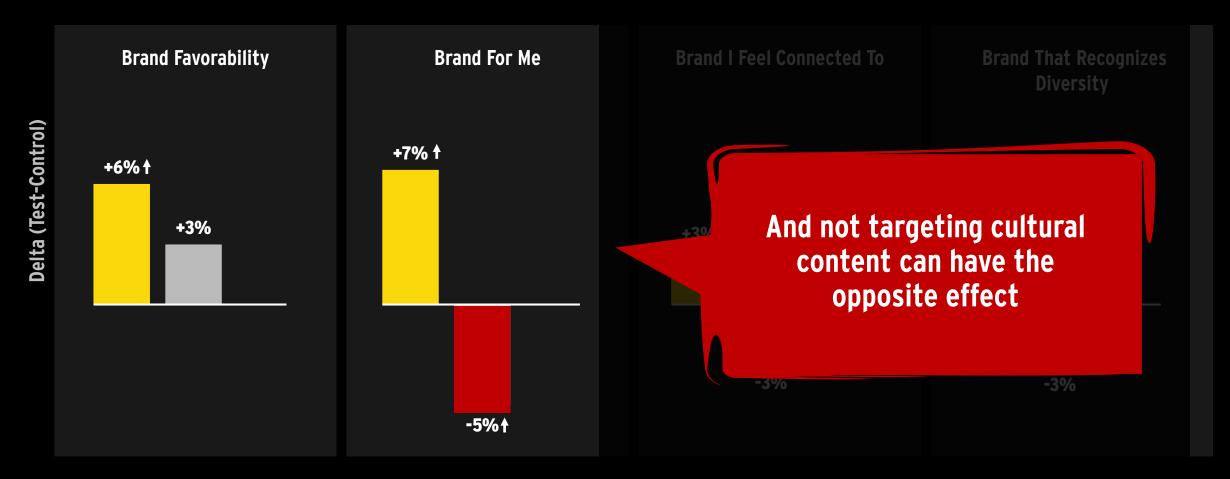




IT CREATES IMPORTANT PERSONAL CONNECTIONS FOR BRANDS

Cultural Targeting

■ No Targeting

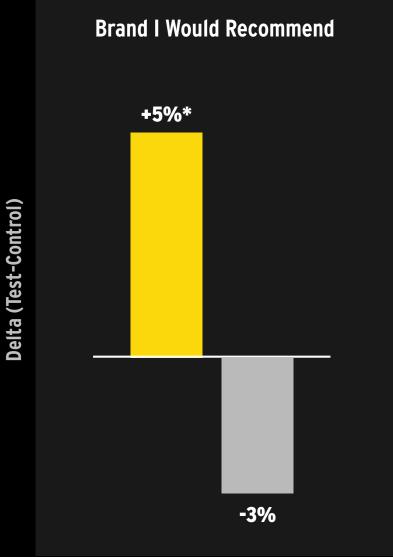


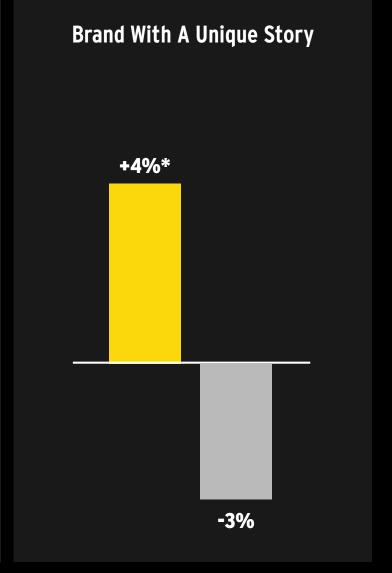




EVEN MAKING PEOPLE WANT TO RECOMMEND THE BRAND MORE

- Cultural Targeting
- No Targeting





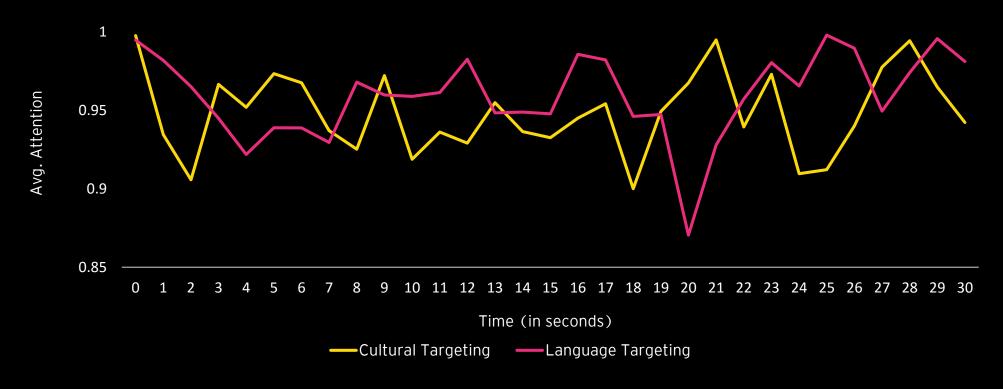




CULTURAL TARGETING ALSO CAPTURES AND MAINTAINS PEOPLE'S ATTENTION



Attention to Contextually Targeted Ad Over Time (Mobile)





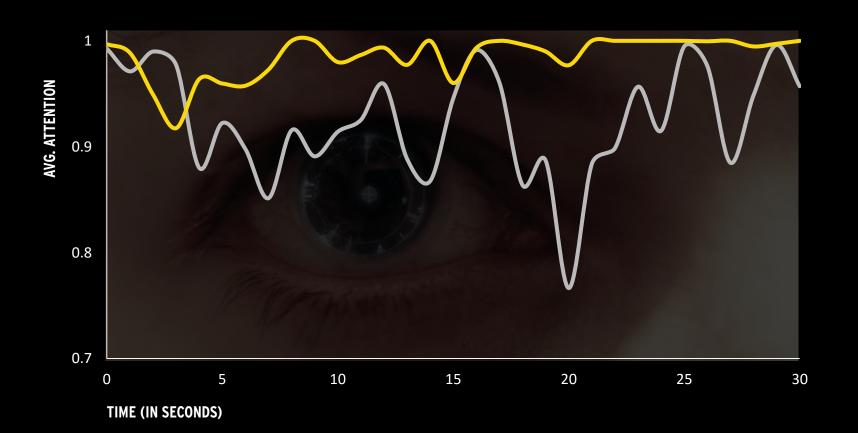


EVEN MORE EVIDENT WITH SPANISH-DOMINANT HISPANICS

Attention to Cultural Targeted Ad Over Time (Mobile)

EnglishDominant

— Spanish Dominant



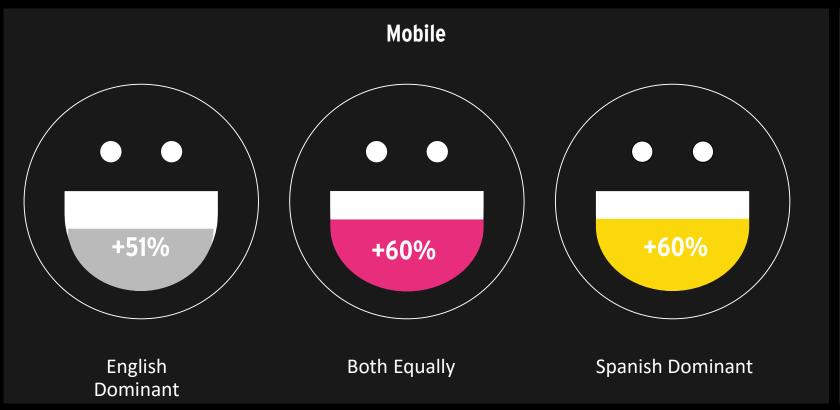


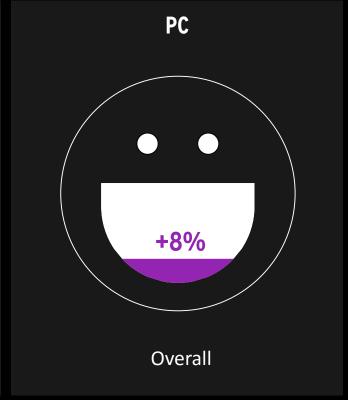




CULTURAL TARGETING DRIVES EMOTION ACROSS THE BOARD BUT STRONGER ON MOBILE

% Lift in Emotion between Cultural Targeting and No Targeting









CULTURAL TARGETING

WHAT MARKETERS NEED TO KNOW



EXPERIENCE IS PERSONAL

Cultural targeting is personal - increasing KPIs, ad perceptions, and brand perceptions

DRIVES ATTENTION & EMOTION ACROSS THE BOARD

Cultural targeting works across language and device, driving emotion for all Hispanic sub segments-English Dominant, Bilingual and Spanish-Dominant

DRY CAT FOOD REINVENTED





Drinks



WHAT'S THE DIFFERENCE?

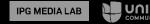
SMARTPHONE vs PC

TARGETING



LANGUAGE AND TOPIC TARGETING PERFORM BEST ON SMARTPHONE WHILE CULTURAL TARGETING IS EQUALLY EFFECTIVE ACROSS DEVICES

	Ad Recall	Brand Favorability	Purchase Intent
Topic Targeting			
Language Targeting			
Cultural Targeting			



EACH STEP LEADS TO A STRONGER RELATIONSHIP WITH THE CONSUMER



TOPIC TARGETING

Reaches an audience that is primed for your message.



LANGUAGE TARGETING

Is important to build a deeper connection with all Hispanic consumers, and can be used in combination with both topic and cultural targeting.



CULTURAL TARGETING

Forges a relationship between the consumer and the brand, to not just raise brand KPIs but also engage in a deeper conversation with consumers.



For further questions, contact:

Roberto Ruiz, EVP Research, Insights & Analytics rruiz@univision.net
Kara Manatt, SVP Intelligence Solutions & Strategy kara.manatt@magnaglobal.com





